

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

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In re: )  
The Diocese of Buffalo, N.Y. ) Case No. 20-10322 (CLB)  
Debtor. ) Chapter 11  
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)

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**CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE  
MONTHLY FEE STATEMENT OF JONES DAY FOR COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL  
COUNSEL TO THE DIOCESE OF BUFFALO, N.Y. FOR THE PERIOD DECEMBER 1,  
2024 THROUGH DECEMBER 31, 2024**

Pursuant to this Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 362] (the "Interim Compensation Order"), the undersigned certifies that on January 24, 2025, Jones Day filed its *Monthly Fee Statement of Jones Day for Compensation for Services Rendered and Reimbursement of Expenses as Special Counsel to The Diocese of Buffalo, N.Y. for the Period December 1, 2024 Through December 31, 2024* [Docket No. 3599] (the "Monthly Fee Statement"), which was served on January 24, 2025 [Docket No. 3609], and no objections to the Monthly Fee Statement have been filed.

Accordingly, pursuant to the Interim Compensation Order, The Diocese of Buffalo, N.Y. is authorized to pay on an interim basis eighty percent (80%) of Jones Day's fees and one hundred percent (100%) of Jones Day's expenses, as reflected in the Monthly Fee Statement.

Dated: February 28, 2025

*/s/ John D. Goetz*

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John D. Goetz (admitted *pro hac vice*)  
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